

**Numis Corporation Plc (“Numis”)**

**Scrip Dividend Scheme for the interim dividend for the year ending  
30 September 2005**

The Board of Numis announces that, on 6 July 2005, it approved elections that were received in respect of 34,721,569 (33.3%) ordinary shares in Numis and, as a result, the Board of Numis has approved the issue and allotment of 125,217 (0.12%) new ordinary shares in Numis at 173.40p per ordinary share. These shares will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 13 July 2005.

The ordinary shares referred to are Numis’ ordinary shares of 5p per share and the total number of shares in issue following the allotment above is 104,491,583.

7 July 2005

End